

Challenges of the Thai Economy

in the Era of the AEC



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Thailand and ASEAN

ASEAN

- Mainland ASEAN --- C, L, M, V, T,
- Maritime ASEAN --- B, I, Ma, Ph, S

C, L, M, V, T + China --- GMS

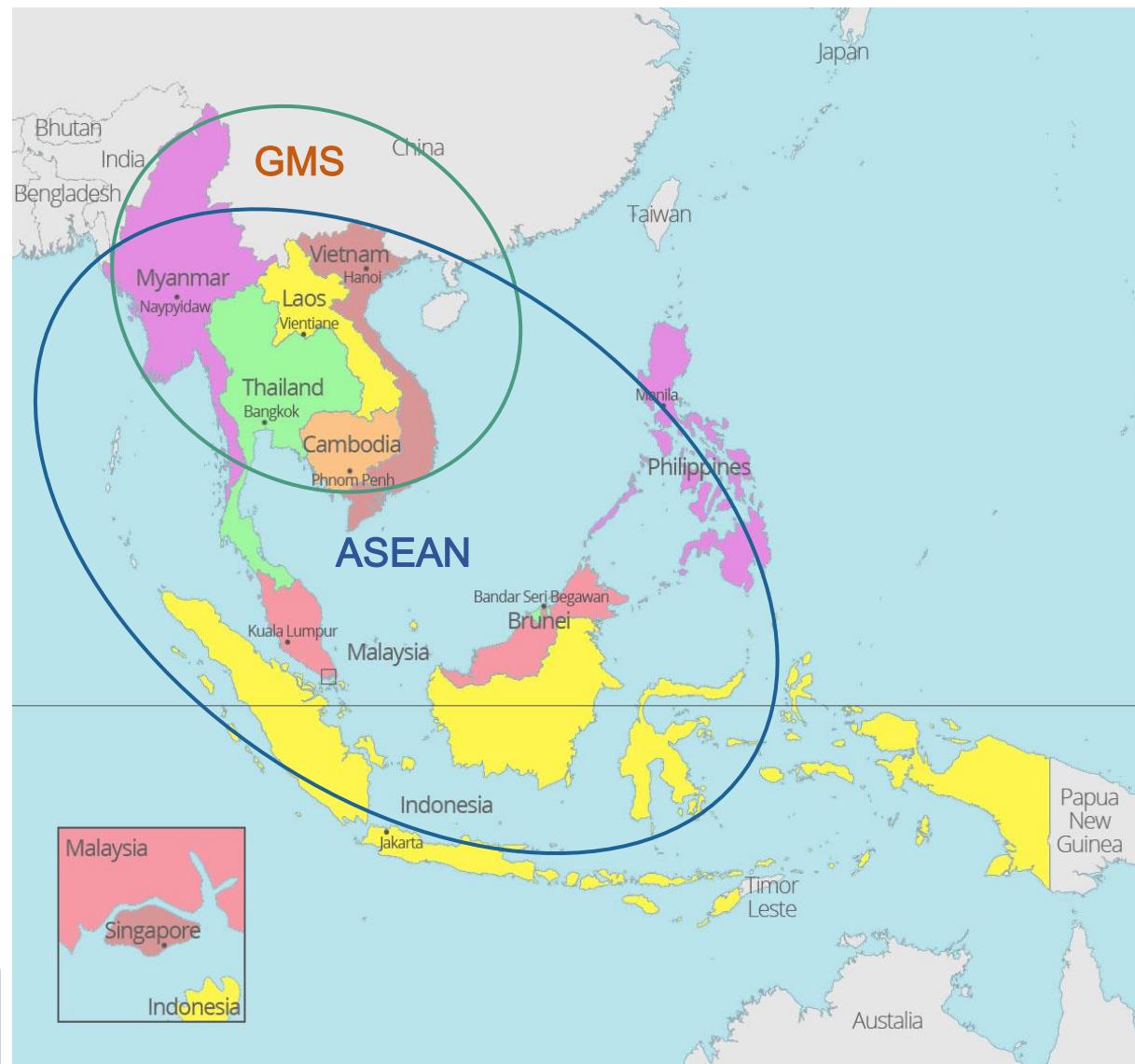
GMS -- Greater Mekong Subregion
(1992)

Cambodia, Lao PDR,
Myanmar, Vietnam -- CLMV

Thailand, Yunnan/Guangxi
China



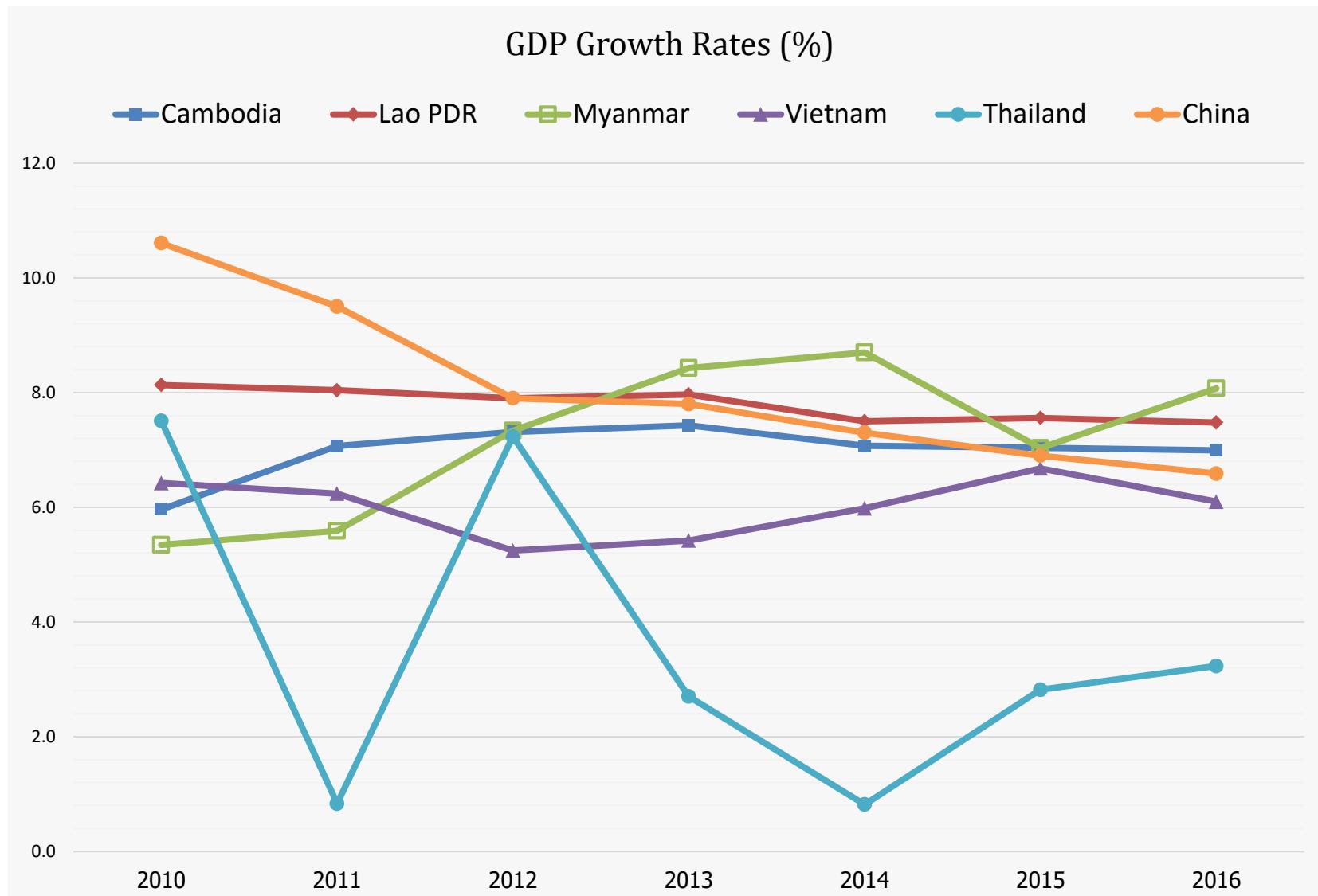
Thailand - Center of
Mainland ASEAN / GMS



Major Developments in the Region

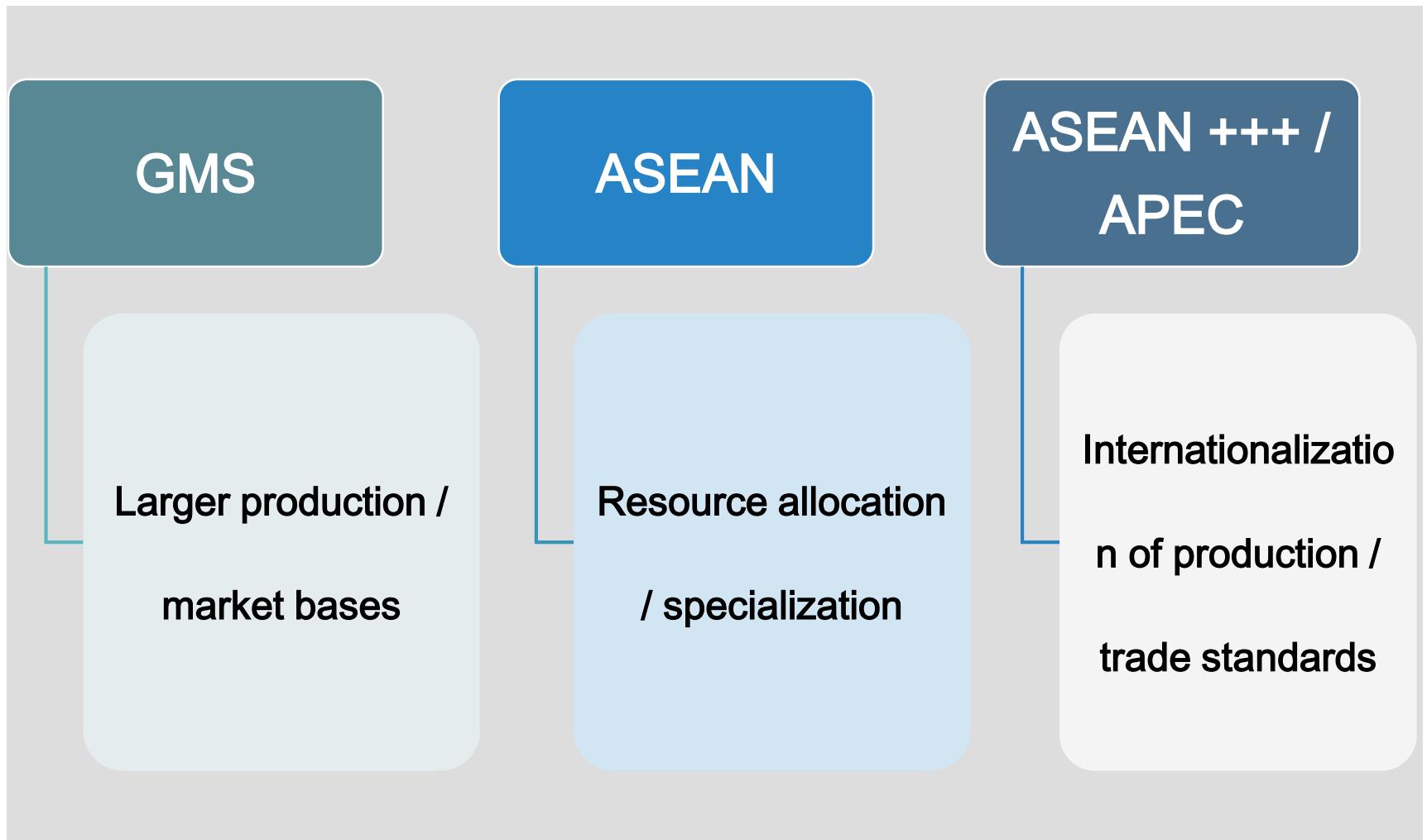
1989-1991	Ending of the cold War + Dissipation of the Soviet Union
1991	China announced acceleration of the market economy policy
1992	Signing of AFTA
1993-1995	Beginning of GMS economic cooperation scheme
2001	China entered WTO
2010	Major political change in Myanmar
2015	Pronouncement of ASEAN Community

GDP Growth of CLMVT and China



Thailand's Economic Strategy

Become regional oriented...

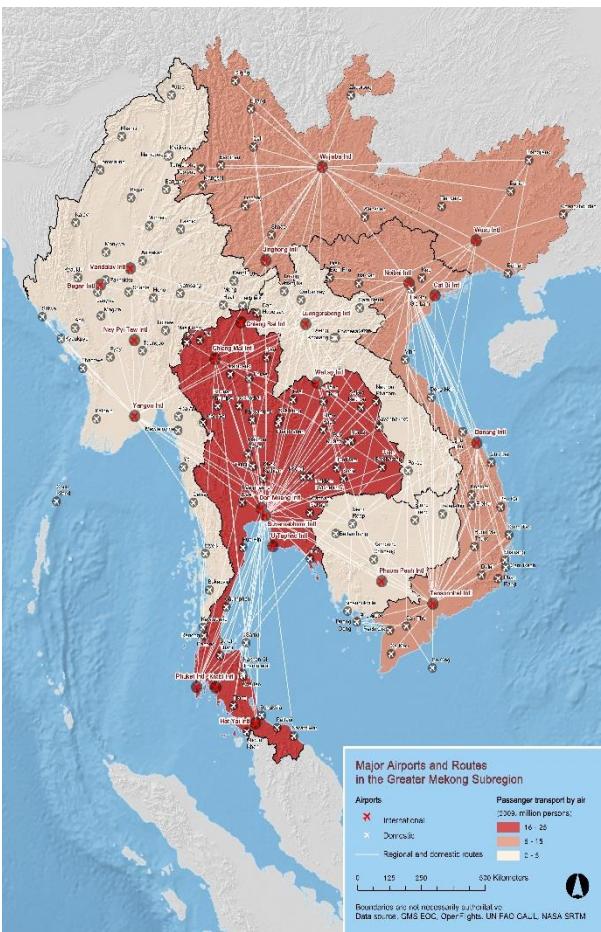


Connectivity in GMS

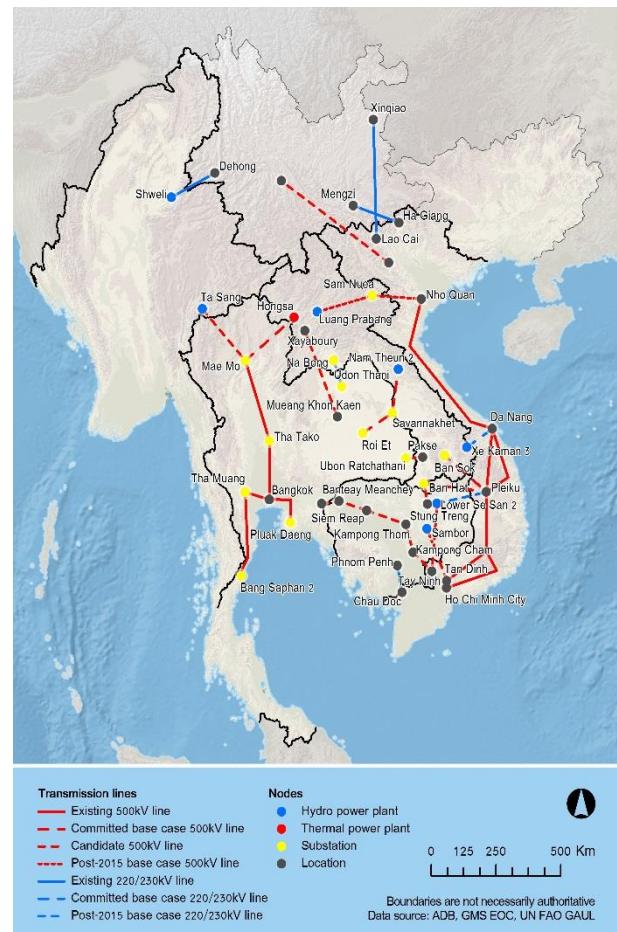
Road / Railroad



Air Transportation



Power Transmission line



Source : ADB